

Company compiled consensus - average, high, low estimates

Consensus £'m (unless stated otherwise)	FY 2025			FY 2026			FY 2027		
	Average	High	Low	Average	High	Low	Average	High	Low
AUM									
Total AUM (€ billion)	80.8	85.1	78.2	87.2	95.4	82.4	90.4	101.2	84.9
FPAUM (€ billion)	45.2	54.2	43.0	50.0	59.0	47.0	52.3	60.2	48.5
P&L									
Management fees and other income	422	432	415	471	482	451	508	550	469
Expenses before exceptional expenses	(271)	(266)	(276)	(291)	(284)	(297)	(313)	(302)	(318)
Underlying FRE	152	160	145	179	190	158	195	233	152
<i>Underlying FRE margin</i>	<i>36%</i>	<i>37%</i>	<i>35%</i>	<i>38%</i>	<i>40%</i>	<i>35%</i>	<i>38%</i>	<i>42%</i>	<i>33%</i>
PRE	133	179	107	153	161	136	161	192	132
Underlying EBITDA	285	327	253	333	351	308	356	381	288
<i>Underlying EBITDA margin</i>	<i>51%</i>	<i>55%</i>	<i>48%</i>	<i>53%</i>	<i>55%</i>	<i>51%</i>	<i>53%</i>	<i>56%</i>	<i>48%</i>
Underlying PBT	233	273	206	284	297	260	309	334	241
Income tax	(36)	(30)	(44)	(44)	(39)	(49)	(47)	(36)	(51)
Underlying PAT	198	230	176	240	251	221	262	284	205
No. of shares	1,033	1,041	1,020	1,038	1,051	1,027	1,056	1,099	1,023
Underlying EPS (pence)	19.2	22.2	16.9	23.1	24.1	21.5	24.8	27.1	20.0

Notes

1. Estimates based on consensus of analysts who have published forecasts since FY 24 results announcement on 13 March 2025
2. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components



Disclaimer

Last updated 10th April 2025

The following analysts publish forecasts for Bridgepoint and have been included in this document:

Bank of America

BNP Paribas*

Citi

Deutsche Numis

Investec

Jefferies

JP Morgan*

Morgan Stanley*

*Corporate Brokers to Bridgepoint Group plc

This document contains a collation of forecasts which have been provided to Bridgepoint Group plc (“Bridgepoint”) by registered investment analysts. Bridgepoint does not express any opinion on, or endorse in any way, the consensus information and the underlying forecasts do not represent the opinions, forecasts, estimates or projects of the Bridgepoint or its management.

It should be noted that forecasts are by definition forward looking and are therefore subject to risks and uncertainties that may materially affect eventual results. Bridgepoint, its affiliates and their respective directors, officers and employees accept no responsibility for the accuracy of the forecasts used in this document and therefore shall have no liability whatsoever for the consequences of any reliance or actions taken or not taken based on any of the information in this document.

Nothing in this document should be taken as a recommendation to buy or sell shares in Bridgepoint or any other securities or investments, nor a recommendation to take any other action or place any reliance on this document.

Bridgepoint assumes no obligation to update or revise the information in this document to reflect circumstances existing after the date hereof.

For all queries regarding consensus, please contact shareholders@bridgepoint.eu.