

Company compiled consensus - average, high, low estimates

Consensus £'m (unless stated otherwise)	FY 2025			FY 2026			FY 2027		
	Average	High	Low	Average	High	Low	Average	High	Low
AUM									
Total AUM (€ billion)	78	81	75	86	89	83	90	101	85
FPAUM (€ billion)	42	44	39	48	49	46	50	54	48
P&L									
Management fees and other income	418	422	413	465	481	453	513	541	476
Expenses before exceptional expenses	(270)	(264)	(281)	(292)	(284)	(303)	(314)	(302)	(324)
Underlying FRE	148	155	141	172	189	161	199	223	160
<i>Underlying FRE margin</i>	<i>35%</i>	<i>37%</i>	<i>33%</i>	<i>37%</i>	<i>39%</i>	<i>35%</i>	<i>39%</i>	<i>42%</i>	<i>34%</i>
PRE	141	173	107	161	183	150	167	198	138
Underlying EBITDA	287	325	249	334	359	312	367	419	299
<i>Underlying EBITDA margin</i>	<i>51%</i>	<i>55%</i>	<i>48%</i>	<i>53%</i>	<i>56%</i>	<i>52%</i>	<i>54%</i>	<i>57%</i>	<i>49%</i>
Underlying PBT	233	271	201	283	312	264	320	372	248
Income tax	(35)	(30)	(45)	(43)	(39)	(48)	(48)	(36)	(56)
Underlying PAT	198	226	171	240	265	226	272	316	212
No. of shares	1,030	1,039	1,015	1,038	1,051	1,015	1,054	1,108	1,015
Underlying EPS (pence)	19.2	21.8	16.5	23.1	25.4	21.9	25.8	30.1	20.9

Notes

1. Estimates based on consensus of analysts who have published since 1 July 2025
2. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components

Disclaimer



Last updated 11th September 2025

The following analysts have published a forecast for Bridgepoint since 1 July 2025 and have been included in this Company compiled consensus:

- Bank of America
- BNP Paribas*
- Citi
- Deutsche Numis
- Investec
- Jefferies
- JP Morgan*
- Morgan Stanley*

*Corporate Brokers to Bridgepoint Group plc

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For all queries regarding consensus, please contact shareholders@bridgepoint.eu.