

Bridgepoint Group plc

Company compiled consensus - average, high, low estimates

Consensus	FY 2025			FY 2026			FY 2027		
£'m (unless stated otherwise)	Average	High	Low	Average	High	Low	Average	High	Low
AUM									
Total AUM (€ billion)	77	79	74	85	90	81	89	102	83
FPAUM (€ billion)	41	43	38	47	48	44	50	54	46
P&L									
Management fees and other income	419	425	413	471	485	454	523	555	476
Expenses before exceptional expenses	(269)	(264)	(273)	(294)	(288)	(301)	(315)	(305)	(328)
Underlying FRE	150	157	142	177	195	162	208	250	160
<i>Underlying FRE margin</i>	<i>36%</i>	<i>37%</i>	<i>34%</i>	<i>38%</i>	<i>40%</i>	<i>36%</i>	<i>40%</i>	<i>45%</i>	<i>34%</i>
PRE	146	173	133	160	174	151	166	187	138
Underlying EBITDA	293	323	279	337	352	313	373	410	299
<i>Underlying EBITDA margin</i>	<i>52%</i>	<i>54%</i>	<i>50%</i>	<i>53%</i>	<i>55%</i>	<i>52%</i>	<i>54%</i>	<i>57%</i>	<i>49%</i>
Underlying PBT	234	269	203	282	296	264	323	364	248
Income tax	(36)	(32)	(45)	(43)	(40)	(49)	(49)	(37)	(57)
Underlying PAT	198	224	161	239	248	225	274	307	211
No. of shares	1,032	1,042	1,015	1,039	1,052	1,015	1,056	1,108	1,015
Underlying EPS (pence)	19.2	21.6	15.4	23.0	23.7	21.7	25.9	29.2	20.8

Notes

1. Estimates based on consensus of analysts who have published since our Interim Results on 18 July 2025
2. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components



Disclaimer

Last updated 13 January 2026

The following analysts have published a forecast for Bridgepoint since our Interim Results on 18 July 2025 and have been included in this Company compiled consensus:

- Bank of America
- BNP Paribas*
- Cavendish
- Citi
- Deutsche Numis
- Investec
- Jefferies
- JP Morgan*
- Morgan Stanley*

*Corporate Brokers to Bridgepoint Group plc

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For all queries regarding consensus, please contact shareholders@bridgepoint.eu.