

## Company compiled consensus - average, high, low estimates

Consensus £'m (unless stated otherwise)	FY 2025			FY 2026			FY 2027		
	Average	High	Low	Average	High	Low	Average	High	Low
<b>AUM</b>									
Total AUM (€ billion)	77	79	74	85	90	81	89	102	83
FPAUM (€ billion)	41	43	38	47	48	44	50	54	46
<b>P&amp;L</b>									
Management fees and other income	419	425	413	471	485	454	523	555	476
Expenses before exceptional expenses	(269)	(264)	(273)	(294)	(288)	(301)	(315)	(305)	(328)
<b>Underlying FRE</b>	<b>150</b>	<b>157</b>	<b>142</b>	<b>177</b>	<b>195</b>	<b>162</b>	<b>208</b>	<b>250</b>	<b>160</b>
<i>Underlying FRE margin</i>	<i>36%</i>	<i>37%</i>	<i>34%</i>	<i>38%</i>	<i>40%</i>	<i>36%</i>	<i>40%</i>	<i>45%</i>	<i>34%</i>
PRE	146	173	133	160	174	151	166	187	138
<b>Underlying EBITDA</b>	<b>293</b>	<b>323</b>	<b>279</b>	<b>337</b>	<b>352</b>	<b>313</b>	<b>373</b>	<b>410</b>	<b>299</b>
<i>Underlying EBITDA margin</i>	<i>52%</i>	<i>54%</i>	<i>50%</i>	<i>53%</i>	<i>55%</i>	<i>52%</i>	<i>54%</i>	<i>57%</i>	<i>49%</i>
<b>Underlying PBT</b>	<b>234</b>	<b>269</b>	<b>203</b>	<b>282</b>	<b>296</b>	<b>264</b>	<b>323</b>	<b>364</b>	<b>248</b>
Income tax	(36)	(32)	(45)	(43)	(40)	(49)	(49)	(37)	(57)
<b>Underlying PAT</b>	<b>198</b>	<b>224</b>	<b>161</b>	<b>239</b>	<b>248</b>	<b>225</b>	<b>274</b>	<b>307</b>	<b>211</b>
No. of shares	1,032	1,042	1,015	1,039	1,052	1,015	1,056	1,108	1,015
<b>Underlying EPS (pence)</b>	<b>19.2</b>	<b>21.6</b>	<b>15.4</b>	<b>23.0</b>	<b>23.7</b>	<b>21.7</b>	<b>25.9</b>	<b>29.2</b>	<b>20.8</b>

### Notes

1. Estimates based on consensus of analysts who have published since our Interim Results on 18 July 2025

2. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components

# Disclaimer

---

Last updated 13 January 2026

The following analysts have published a forecast for Bridgepoint since our Interim Results on 18 July 2025 and have been included in this Company compiled consensus:

- Bank of America
- BNP Paribas\*
- Cavendish
- Citi
- Deutsche Numis
- Investec
- Jefferies
- JP Morgan\*
- Morgan Stanley\*

\*Corporate Brokers to Bridgepoint Group plc

This document contains a collation of forecasts which have been provided to Bridgepoint Group plc (“Bridgepoint”) by registered investment analysts. Bridgepoint does not express any opinion on, or endorse in any way, the consensus information and the underlying forecasts do not represent the opinions, forecasts, estimates or projects of the Bridgepoint or its management.

It should be noted that forecasts are by definition forward looking and are therefore subject to risks and uncertainties that may materially affect eventual results. Bridgepoint, its affiliates and their respective directors, officers and employees accept no responsibility for the accuracy of the forecasts used in this document and therefore shall have no liability whatsoever for the consequences of any reliance or actions taken or not taken based on any of the information in this document.

Nothing in this document should be taken as a recommendation to buy or sell shares in Bridgepoint or any other securities or investments, nor a recommendation to take any other action or place any reliance on this document.

Bridgepoint assumes no obligation to update or revise the information in this document to reflect circumstances existing after the date hereof.

For all queries regarding consensus, please contact [shareholders@bridgepoint.eu](mailto:shareholders@bridgepoint.eu).