

Company compiled consensus - average, high, low estimates

Consensus £'m (unless stated otherwise)	FY 2025			FY 2026			FY 2027		
	Average	High	Low	Average	High	Low	Average	High	Low
AUM									
Total AUM (€ billion)	81.0	85.1	78.2	87.8	95.4	82.4	90.9	101.2	84.9
FPAUM (€ billion)	45.1	54.2	43.0	50.0	59.0	47.0	52.2	60.2	48.5
P&L									
Management fees and other income	422	432	415	472	493	451	509	556	469
Expenses before exceptional expenses	(270)	(266)	(276)	(291)	(284)	(297)	(313)	(302)	(317)
Underlying FRE	152	160	145	181	198	158	196	239	152
<i>Underlying FRE margin</i>	<i>36%</i>	<i>37%</i>	<i>35%</i>	<i>38%</i>	<i>40%</i>	<i>35%</i>	<i>38%</i>	<i>43%</i>	<i>33%</i>
PRE	126	142	107	155	167	136	161	192	134
Underlying EBITDA	279	296	253	336	365	308	357	381	288
<i>Underlying EBITDA margin</i>	<i>51%</i>	<i>52%</i>	<i>48%</i>	<i>54%</i>	<i>55%</i>	<i>51%</i>	<i>53%</i>	<i>56%</i>	<i>48%</i>
Underlying PBT	227	244	206	287	311	260	310	334	241
Income tax	(35)	(30)	(38)	(44)	(39)	(51)	(47)	(36)	(52)
Underlying PAT	193	207	176	243	260	221	263	284	205
No. of shares	1,033	1,041	1,020	1,038	1,051	1,027	1,056	1,099	1,023
Underlying EPS (pence)	18.6	20.0	16.9	23.4	25.1	21.5	24.8	27.1	20.0

Notes

1. Estimates based on consensus of analysts who have published forecasts since FY 24 results announcement on 13 March 2025
2. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components



Disclaimer

Last updated 17th April 2025

The following analysts publish forecasts for Bridgepoint Group and have been included in this document:

Bank of America

BNP Paribas*

Citi

Deutsche Numis

Investec

Jefferies

JP Morgan*

Morgan Stanley*

*Corporate Brokers to Bridgepoint Group plc

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