Bridgepoint Group plc (including KARE for FY 2027 and FY 2028)

Company compiled consensus - average, high, low estimates

Last updated 20 November 2026

Consensus	2026 (excl. KARE)			2027 (incl. KARE)			2028 (incl. KARE)		
£'m (unless stated otherwise)	Average	High	Low	Average	High	Low	Average	High	Low
AUM									
Total AUM (€ billion)	88	95	84	105	114	90	113	130	93
FPAUM (€ billion)	53	56	48	72	84	57	77	94	59
P&L									
Management fees and other income	525	534	516	717	744	677	768	797	728
Expenses before exceptional expenses	(302)	(294)	(324)	(378)	(373)	(387)	(402)	(394)	(420)
Underlying FRE	**223**	**234**	**209**	**339**	**361**	**302**	**366**	**398**	**335**
Underlying FRE margin	*42%*	*44%*	*39%*	*47%*	*49%*	*45%*	*48%*	*50%*	*45%*
PRE	328	337	318	250	287	228	296	317	287
Underlying EBITDA	**550**	**569**	**526**	**589**	**613**	**561**	**663**	**703**	**618**
Underlying EBITDA margin	*64%*	*66%*	*61%*	*61%*	*62%*	*60%*	*62%*	*64%*	*60%*
Underlying PBT	**486**	**514**	**454**	**502**	**529**	**463**	**580**	**636**	**522**
Income tax	(72)	(56)	(79)	(85)	(77)	(95)	(98)	(83)	(111)
Underlying PAT	**414**	**437**	**388**	**417**	**438**	**386**	**482**	**526**	**438**
No. of shares	1,019	1,046	967	1,234	1,290	1,147	1,266	1,300	1,228
Underlying EPS (pence)	**40.7**	**44.8**	**38.5**	**33.8**	**35.1**	**29.9**	**38.1**	**41.5**	**35.2**

Notes

1. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components

Disclaimer

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The following analysts have published a forecast for Bridgepoint since the trading update and guidance upgrade on 7 October 2026:

- Bank of America
- Berenberg
- BNP Paribas*
- Cavendish
- Deutsche Numis
- Investec
- Jefferies

*Corporate Brokers to Bridgepoint Group plc

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