

Company compiled consensus - average, high, low estimates

Consensus £'m (unless stated otherwise)	H1 2026			FY 2026			FY 2027			FY 2028		
	Average	High	Low	Average	High	Low	Average	High	Low	Average	High	Low
AUM												
Total AUM (€ billion)	81	88	78	87	90	81	90	94	86	98	109	90
FPAUM (€ billion)	43	47	39	48	50	46	50	53	48	54	60	48
P&L												
Management fees and other income	228	246	196	490	506	474	546	575	521	571	634	501
Expenses before exceptional expenses	(145)	(143)	(148)	(295)	(288)	(302)	(316)	(301)	(325)	(332)	(311)	(355)
Underlying FRE	83	104	50	196	203	179	231	250	212	239	288	186
<i>Underlying FRE margin</i>	<i>36%</i>	<i>42%</i>	<i>25%</i>	<i>40%</i>	<i>41%</i>	<i>38%</i>	<i>42%</i>	<i>44%</i>	<i>40%</i>	<i>42%</i>	<i>47%</i>	<i>37%</i>
PRE	73	82	53	160	185	138	178	204	162	183	207	164
Underlying EBITDA	155	180	126	354	385	336	408	452	381	422	475	367
<i>Underlying EBITDA margin</i>	<i>51%</i>	<i>56%</i>	<i>46%</i>	<i>54%</i>	<i>56%</i>	<i>53%</i>	<i>56%</i>	<i>58%</i>	<i>55%</i>	<i>56%</i>	<i>59%</i>	<i>54%</i>
Underlying PBT	125	152	96	296	325	275	354	400	321	373	429	304
Income tax	(19)	(14)	(25)	(45)	(41)	(49)	(53)	(48)	(61)	(57)	(47)	(66)
Underlying PAT	106	126	82	251	276	234	300	339	273	316	363	258
No. of shares	1,037	1,044	1,031	1,039	1,044	1,031	1,058	1,106	1,036	1,071	1,114	1,036
Underlying EPS (pence)	10.2	12.1	7.9	24.2	26.4	22.4	28.4	32.2	26.1	29.5	33.1	24.5

Notes

1. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components



Disclaimer

Last updated 29 June 2026

The following analysts have published a forecast for Bridgepoint since our 2025 Full Year Results on 12 March 2026 and have been included in this Company compiled consensus:

- Bank of America
- BNP Paribas*
- Cavendish
- Citi
- Deutsche Numis
- Investec
- Morgan Stanley*

*Corporate Brokers to Bridgepoint Group plc

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