

Company compiled consensus - average, high, low estimates

Consensus £'m (unless stated otherwise)	H1 2025			FY 2025			FY 2026			FY 2027		
	Average	High	Low	Average	High	Low	Average	High	Low	Average	High	Low
AUM												
Total AUM (€ billion)	75.7	77.5	73.4	79.9	83.4	74.5	89.0	97.4	82.0	92.3	103.4	85.5
FPAUM (€ billion)	40.2	41.8	38.5	45.5	56.4	40.5	51.8	64.7	47.0	54.2	67.1	49.4
P&L												
Management fees and other income	201	207	198	421	430	413	475	493	453	526	556	501
Expenses before exceptional expenses	(132)	(130)	(133)	(269)	(267)	(271)	(291)	(287)	(295)	(313)	(307)	(317)
Underlying FRE	70	75	64	152	160	142	184	198	162	213	239	191
<i>Underlying FRE margin</i>	<i>35%</i>	<i>36%</i>	<i>33%</i>	<i>36%</i>	<i>37%</i>	<i>34%</i>	<i>39%</i>	<i>40%</i>	<i>36%</i>	<i>40%</i>	<i>43%</i>	<i>38%</i>
PRE	40	49	29	119	136	107	156	167	150	162	172	134
Underlying EBITDA	110	124	96	271	296	249	340	365	312	375	397	360
<i>Underlying EBITDA margin</i>	<i>45%</i>	<i>48%</i>	<i>42%</i>	<i>50%</i>	<i>52%</i>	<i>48%</i>	<i>54%</i>	<i>55%</i>	<i>52%</i>	<i>55%</i>	<i>56%</i>	<i>53%</i>
Underlying PBT	84	98	70	219	244	201	290	311	268	327	353	317
Income tax	(13)	(11)	(14)	(33)	(30)	(36)	(45)	(40)	(51)	(50)	(47)	(53)
Underlying PAT	71	84	60	186	208	171	245	260	228	277	300	268
No. of shares	1,037	1,041	1,031	1,037	1,041	1,031	1,040	1,051	1,031	1,070	1,108	1,039
Underlying EPS (pence)	6.9	8.1	5.8	17.9	20.0	16.5	23.6	25.1	21.9	25.9	28.6	24.9

Notes

1. Estimates based on consensus of analysts who have published forecasts since 'Liberation Day' on 2nd April
2. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components

Disclaimer



Last updated 8th July 2025

The following analysts have published a forecast for Bridgepoint since 'Liberation Day' on 2nd April and have been included in this Company compiled consensus:

- BNP Paribas*
- Citi
- Jefferies
- JP Morgan*
- Morgan Stanley*

Bank of America, Deutsche Numis and Investec are all yet to publish a forecast since 'Liberation Day' and have therefore been excluded in this company compiled consensus.

*Corporate Brokers to Bridgepoint Group plc

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