

Bridgepoint Group plc - H1 2026

Company compiled consensus - average, high, low estimates

Consensus	H1 2026		
£'m (unless stated otherwise)	Average	High	Low
AUM			
Total AUM (€ billion)	84	88	79
FPAUM (€ billion)	45	47	43
P&L			
Management fees and other income	235	251	226
Expenses before exceptional expenses	(145)	(142)	(148)
Underlying FRE	91	108	84
<i>Underlying FRE margin</i>	<i>38%</i>	<i>43%</i>	<i>37%</i>
PRE	92	110	77
Underlying EBITDA	182	208	161
<i>Underlying EBITDA margin</i>	<i>56%</i>	<i>59%</i>	<i>53%</i>
Underlying PBT	154	183	133
Income tax	(24)	(20)	(31)
Underlying PAT	130	152	113
No. of shares	1,037	1,044	1,031
Underlying EPS (pence)	12.5	14.5	10.9

Notes

1. Columns represent the average, highest and lowest analyst estimates for each line item and are not additive. Therefore, total values may not tie to the sum of components

Disclaimer

Last updated 14 July 2026

The following analysts have published a forecast for Bridgepoint since we announced the acquisition of Kayne Anderson Real Estate on 29th June 2026, and have been included in this Company compiled consensus for H1 2026:

- Citi
- BNP Paribas*
- Investec
- Morgan Stanley*
- Cavendish

*Corporate Brokers to Bridgepoint Group plc

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For all queries regarding consensus, please contact shareholders@bridgepoint.eu.